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**Shenzhen Pagoda Industrial (Group) Corporation Limited**  
**深圳百果园實業（集團）股份有限公司**

*(A joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 2411)**

**(1) POLL RESULTS OF 2023 SECOND EXTRAORDINARY  
GENERAL MEETING, 2023 FIRST DOMESTIC SHARE CLASS  
MEETING AND 2023 FIRST H SHARE CLASS MEETING  
HELD ON THURSDAY, DECEMBER 28, 2023  
AND  
(2) AMENDMENTS TO THE ARTICLES OF ASSOCIATION**

The board of directors (the “**Board**”) of Shenzhen Pagoda Industrial (Group) Corporation Limited (the “**Company**”) announces that at the 2023 second extraordinary general meeting (the “**EGM**”), 2023 first domestic share class meeting (the “**Domestic Share Class Meeting**”), and 2023 first H share class meeting (the “**H Share Class Meeting**”) (collectively, the “**Meetings**”) of the Company held on Thursday, December 28, 2023, all the proposed resolutions as set out in the notices of the EGM, the Domestic Share Class Meeting and the H Share Class Meeting were duly passed by the shareholders of the Company by way of poll.

Unless the context otherwise requires, capitalized terms used herein shall have the same meanings as those defined in the circular of the Company dated December 12, 2023 (the “**Circular**”).

The Meetings held on Thursday, December 28, 2023 were convened by the Board and chaired by Mr. YU Huiyong, executive Director and the chairman of the Board. All Directors attended the Meetings.

As at the date of the Meetings, the total number of issued Shares was 1,588,544,000 shares, comprising 405,927,395 Domestic Shares and 1,182,616,605 H Shares.

There were no Shareholders who were entitled to attend the Meetings but required to abstain from voting in favour of the resolutions as required by Rule 13.40 of the Listing Rules and none of the Shareholders was required to abstain from voting at the Meetings pursuant to the requirements of the Listing Rules. No Shareholder has stated the intention in the Circular to vote against or to abstain from voting on any of the resolutions at the Meetings.

Accordingly, the total number of Shares entitling the holders thereof to attend and vote on the resolutions at the EGM was 1,588,544,000 shares. The total number of Domestic Shares entitling the holders thereof to attend and vote on the resolutions at the Domestic Share Class Meeting was 405,927,395 shares. The total number of H Shares entitling the holders thereof to attend and vote on the resolutions at the H Share Class Meeting was 1,182,616,605 shares.

## 1. POLL RESULTS OF THE MEETINGS

### A. POLL RESULTS OF THE EGM

Shareholders and valid proxies holding an aggregate of 803,034,629 Shares with voting rights, representing approximately 50.55% of the total issued Shares, entitling the holders thereof to vote at the EGM, were present at the EGM.

The poll results of the resolutions proposed at the EGM were as follows:

Ordinary Resolutions		Number of Votes (%)			Voting Results
		For	Against	Abstain	
1.	To consider and approve the proposed amendments to the Rules of Procedures of General Meetings of Shenzhen Pagoda Industrial (Group) Corporation Limited;	800,977,979 (99.74%)	2,056,650 (0.26%)	0 (0.00%)	Pass
2.	To consider and approve the proposed amendments to the Rules of Procedures of the Board of Directors of Shenzhen Pagoda Industrial (Group) Corporation Limited;	803,034,629 (100.00%)	0 (0.00%)	0 (0.00%)	Pass
3.	To consider and approve the proposed amendments to the Rules of Procedures of the Board of Supervisors of Shenzhen Pagoda Industrial (Group) Corporation Limited;	803,034,629 (100.00%)	0 (0.00%)	0 (0.00%)	Pass
Special Resolutions		Number of Votes (%)			Voting Results
		For	Against	Abstain	
4.	To consider and approve the proposed amendments to the Articles of Association of Shenzhen Pagoda Industrial (Group) Corporation Limited; and	795,763,678 (99.09%)	2,032,150 (0.26%)	5,238,801 (0.65%)	Pass
5.	To consider and approve the proposed granting of a general mandate to the Board to repurchase H Shares.	795,763,678 (99.35%)	0 (0.00%)	5,238,801 (0.65%)	Pass

As more than half of the votes from the Shareholders (including proxies) attending and having the rights to vote at the EGM were cast in favour of the above resolutions numbered 1 to 3, such resolutions were duly passed as ordinary resolutions.

As more than two-thirds of the votes from the Shareholders (including proxies) attending and having the rights to vote at the EGM were cast in favour of the above resolutions numbered 4 to 5, such resolutions were duly passed as special resolutions.

## B. POLL RESULTS OF THE DOMESTIC SHARE CLASS MEETING

Domestic Shareholders and valid proxies holding an aggregate of 383,957,019 Domestic Shares with voting rights, representing approximately 94.59% of the total issued Domestic Shares, entitling the holders thereof to vote at the Domestic Share Class Meeting, were present at the Domestic Share Class Meeting.

The poll results of the resolutions proposed at the Domestic Share Class Meeting were as follows:

Special Resolutions		Number of Votes (%)			Voting Results
		For	Against	Abstain	
1.	To consider and approve the proposed amendments to the Articles of Association of Shenzhen Pagoda Industrial (Group) Corporation Limited; and	383,957,019 (100.00%)	0 (0.00%)	0 (0.00%)	Pass
2.	To consider and approve the proposed granting of a general mandate to the Board to repurchase H Shares.	383,957,019 (100.00%)	0 (0.00%)	0 (0.00%)	Pass

As more than two-thirds of the votes from the Domestic Shareholders (including proxies) attending and having the rights to vote at the Domestic Share Class Meeting were cast in favour of the above resolutions, such resolutions were duly passed as special resolutions.

## C. POLL RESULTS OF THE H SHARE CLASS MEETING

H Shareholders and valid proxies holding an aggregate of 413,838,809 H Shares with voting rights, representing approximately 34.99% of the total issued H Shares, entitling the holders thereof to vote at the H Share Class Meeting, were present at the H Share Class Meeting.

The poll results of the resolutions proposed at the H Share Class Meeting were as follows:

Special Resolutions		Number of Votes (%)			Voting Results
		For	Against	Abstain	
1.	To consider and approve the proposed amendments to the Articles of Association of Shenzhen Pagoda Industrial (Group) Corporation Limited; and	411,806,659 (99.51%)	2,032,150 (0.49%)	0 (0.00%)	Pass

2.	To consider and approve the proposed granting of a general mandate to the Board to repurchase H Shares.	413,838,809 (100.00%)	0 (0.00%)	0 (0.00%)	Pass
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As more than two-thirds of the votes from the H Shareholders (including proxies) attending and having the rights to vote at the H Share Class Meeting were cast in favour of the above resolutions, such resolutions were duly passed as special resolutions.

The Company's H share registrar, Computershare Hong Kong Investor Services Limited, was appointed as the scrutineer at the EGM and H Share Class Meeting for the purpose of vote-taking.

## 2. AMENDMENTS TO THE ARTICLES OF ASSOCIATION

References are made to the announcement of the Company dated December 5, 2023 and the Circular, the proposed amendments to the Articles of Association were approved by the Shareholders at the Meetings by way of special resolution. Accordingly, the amended and restated Articles of Association shall be effective from the date of the Meetings. The full text of the amended and restated Articles of Association will be published at the websites of the Company ([www.pagoda.com.cn](http://www.pagoda.com.cn)) and the Stock Exchange ([www.hkexnews.hk](http://www.hkexnews.hk)).

By order of the Board  
**Shenzhen Pagoda Industrial (Group) Corporation Limited**  
 深圳百果園實業（集團）股份有限公司  
**YU Huiyong**  
*Chairman and Executive Director*

Shenzhen, the People's Republic of China  
 December 28, 2023

*As at the date of this announcement, the Board of Directors of the Company comprises Mr. YU Huiyong, Ms. XU Yanlin, Mr. TIAN Xiqiu, Mr. JIAO Yue and Mr. ZHU Qidong as executive Directors, Mr. PAN Pan and Mr. HU Qihao as non-executive Directors, and Dr. JIANG Yanbo, Mr. MA Ruiguang, Dr. WU Zhanchi, Mr. CHEUNG Yee Tak Jonathan and Ms. ZHU Fang as independent non-executive Directors.*